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On Page 3 after the heading "BRIEF DESCRIPTION OF THE DRAWINGS" please replace the third paragraph, with the following rewritten paragraph:

C LA

Figure 3 is a side view of the backpack and chair apparatus in the chair mode.

On Page 4, please replace the second full paragraph beginning at line 8, with the following rewritten paragraph:

No AB

Figure 3 shows the apparatus in chair mode, with the sub-frame perpendicular to the frame. The locking assembly is in chair mode locking position with the jointed swing arms unfolded from the sub-frame and secured to the frame, thereby acting as the legs of the chair and a bracing mechanism to lock and secure the sub-frame to remain in the chair mode when sat on by a person. The cushion is acting as a seat cushion. In this mode, one sits on the cushion and sub-frame with his or her back resting against the upper portion of the frame. The chair is structurally rigid and of normal household size. While in the chair mode, the storage pack and all compartments are easily accessible. Referring to Figure 4, the combination of slat 8 and 7A aid in preventing the chair-mode apparatus from sinking into soft ground without the need for apparatus feet. As shown in Figure 4, the following parts are used in this embodiment of the PAC-A-CHAIR:

- 1 Left Frame Upright
- .la Right Frame Upright
- 2 Left Seat Support
- 2a Right Seat Support
- 3 Left Chair Leg
- 3a Right Chair Leg
- 4 Left Locking Brace
- 4a Right Locking Brace
- 5 Chair Leg Brace
- 6 Top Frame Brace
- 7 Top Strap Brace